

Mountain Advancement Report

April 2026

Mountain Fund: Goal \$400,000

Last fiscal year we raised \$398,429.85 (goal: \$375,000).

Summary (these figures include pledges) as of 4/15 of each year below:

2026 – Committed \$423,011.45; Rec'd \$384,773.45 from 1736 gifts and 722 donors (105.8% of goal of \$400K); Outstanding pledges of \$38,238 due by May 31.

~~~ The figures below indicate a committed amount which includes pledges still due.

2025 - \$362,830.40 from 1526 gifts and 741 donors (97% of goal of \$375K)

2024 - \$281,173.46 from 1321 gifts and 608 donors (85% of goal of \$330K)

\*As of 6/1/24 nearly all our credit card donors choose to cover the fee.

2023 - \$280,964.83 from 1276 gifts and 594 donors (87% of goal of \$325K)

2022 - \$300,330.82 from 1334 gifts and 730 donors (111% of goal of \$270K)

2021 - \$309,701.72 from 1370 gifts and 765 donors (124% of goal of \$250K)

2010 - \$141,845.49 from 827 gifts (129% of goal of \$110,000)

FY 25-26 to date:

381 alumni gave 990 gifts for a total of \$229,008.43

283 friends gave 579 gifts for a total of \$118,339.01

23 orgs/DAFs/Foundations gave 62 gifts for a total of \$56,402.33

22 non-recurring donors gave 34 gifts for a total of \$7403.37 (mainly memorial gifts)

Please note that over \$60,000 was given by approximately 200 donors for our 40 Hours of Giving Appeal which is counted in these Mountain Fund totals.

### Online Auction: Goal \$35,000

Thanks to the generosity of donors and auction participants we exceeded our auction goal raising \$35,007 in our Mountain auction. This year presented a few new challenges such as converting to a new auction software and increased competition for donor dollars. Converting to this new software helps us reduce administrative costs and creates a user-friendly bidding experience. Transitioning to an enhanced software platform did require additional logistical support from our committee. Thank you to committee members for their dedication and hard work to help us make the transition a success. Co-chairs-Karen Karaszewski & Kim Robinson, Alyson Amendola, Mike Fenn, Mary Giardini, and Patty Finnerty.

**2025: \$35,007**

2024: \$42,695

2023: \$32,566

2022: \$35,711.32

2021: \$35,692

2020: \$30,805.73

2019: \$22, 608

2018: \$ 23,785

2017: \$21,000

2016: \$14,203

2015: \$7,769.30 (online) - \$34,792 (online & live)

2014: \$6,320 (online) - \$31,706 (online & live)

2013: \$1,890 (online) - \$44,013 (online & live)

# Overnights: Goal: \$25,000

Summary as of 4/14 of each year

2026 - **\$22,655.20 from 95 gifts and 75 donors**

2025 - \$20,046.89 from 97 gifts and 78 donors

2024 - \$25,331.24 from 110 gifts and 91 donors

2023 - \$28,470 from 127 gifts and 104 donors

2022 - \$27,976 from 112 gifts and 87 donors

2021 - \$19,655 from 53 gifts and 44 donors

## ENDOWMENT/MAJOR GIFT REVENUE

### 2025 3 Peaks Campaign for Mt. Irenaeus

Please see attached report prepared by Rob Buckla, Campaign Director.

### SBU Endowment for Mt. Irenaeus

(Started with St. Bonas 150<sup>th</sup> campaign 2008)

*This year we received \$37,448 from the SBU endowments. We annually receive 5% of a gift after a progressive 5-year vesting period. This endowment is being offered as part of the current campaign, and significant gifts are being added.*

The balance in the **Community Fund** is \$851,077

\$811,161     5/31/25 Balance

\$5,164        Income

\$(35,575)    Draw

\$70,327     Gain

\$851,077

The balance in the **Dumser Fund** is \$44,691

\$42,854     5/31/25 Balance

\$             Income

\$(1,873)    Draw

\$3,710     Gain

\$44,691

**SBU provides balance updates once a year, after the fiscal year ends.**

# PLANNED GIVING

## The Daniel A. Hurley, ofm Legacy Society

- ❖ Information about the Legacy Society can be found on our website. A wonderful video of Fr. Dan Hurley is a highlight on the page.
- ❖ Updates to our webpage and materials are in progress.

# STEWARDSHIP

## Living Stones

This year's Living Stones event was held on May 24, 2025, the Saturday of Memorial Day Weekend. We honored 90 individuals and 1 organization with a total of 60 new tiles, including one for Fr. Dan Riley, ofm. There were approximately 76 people in attendance including volunteers, staff and the resident community. Our next Living Stones gathering is projected to be in 2028.

## 3 Peaks Campaign

Under Rob Buckla's guidance, a comprehensive stewardship program is being put together for those who have participated in the campaign.