

Mountain Advancement Report

November 2025

Mountain Fund: Goal \$400,000

We exceeded our Mountain Fund goal at the end of FY24 raising \$398,429.85 (goal: \$375,000).

Summary:

As of 11/3/25 - \$172,516.53 from 772 gifts and 405 donors (43.13% of goal of \$400K)

As of 11/3/24 -\$188,386.12 from 793 gifts and 477 donors (50.02% of goal of \$375K)

As of 11/3/23 -\$87,645.00 from 529 gifts and 247 donors (26.56% of goal of \$330K)

As of 11/3/22- \$61,078.22 from 490 gifts and 210 donors (18.79% of goal of \$325K)

As of 11/3/21 -\$79,236.07 from 493 gifts and 246 donors (29.35% of goal of \$270K)

As of 11/3/20 -\$85,310.10 from 425 gifts and 246 donors (34.12% of goal of \$250K)

As of 11/3/19 -\$76,798.38 from 337 gifts and 182 donors (32.68% of goal of \$235K)

FY 25-26 to date:

224 alumni gave 452 gifts for a total of \$126,088.10

178 friends gave 288 gifts for a total of \$49,017.20

3 organizations gave 9 gifts for a total of \$1305.11

Credit card merchant fees collected: Nearly all of our credit card donors choose to cover the fee.

Online Auction: Goal \$35,000

Our online auction is here! Dates are: **November 7-16, 2025!** We have some very new and exciting auction items this year (nearly 100) including a pilgrimage to Assisi, a stay at an exclusive Inn on Cape Cod and other wonderful locations, a signed Buffalo Bills jersey, beautiful Fr. Dan artwork, and handcrafted and delicious items from our Friar community. We need your help to spread the word and talk it up! Please share our link and Facebook posts with your friends and family. The more people involved, the more bids will take place. Check out the wonderful videos Br. Kevin and Br. Joe made to accompany their auction gifts. Please talk up the pilgrimage... a trip of a lifetime. Thank you in advance for your support!!!

2024: \$42,695

2023: \$32,566

2022: \$35,711.32

2021: \$35,692

2020: \$30,805.73

2019: \$22,608

2018: \$23,785

2017: \$21,000

2016: \$14,203

2015: \$7,769.30 (online only)

2014: \$6,320.64 (online only)

2013: \$1,890.71 (online only)

2015: \$34,792 (online and live)

2014: \$31,706 (online and live)

2013: \$44,013.42 (online and live)

40 Hours of Giving

To date we have received a **committed amount of \$62,619.45!** There were 198 gifts given during this time including 5 special opportunities.

(As of September 2024, the total raised is approximately \$121,295 from 310 gifts and 295 donors.)

Overnights: Goal: \$25,000

Summary

As of 11/3/25 - \$15,772.11 from 61 gifts and 52 donors

As of 11/3/24 - \$15,221.89 from 60 gifts and 51 donors

As of 11/3/23 - \$12,261.34 from 61 gifts and 55 donors

As of 11/3/22 - \$17,825 from 64 gifts and 56 donors

As of 11/3/21 - \$20,755 from 76 gifts and 60 donors

As of 11/3/20 - \$13,270 from 19 gifts and 15 donors

As of 11/3/19 - \$16,895 from 89 gifts and 75 donors

ENDOWMENT/MAJOR GIFT REVENUE

2025 3 Peaks Campaign for Mt. Irenaeus

Please see attached report prepared by Rob Buckla, Campaign Director

2012-2024 Fr. Dan Riley Sustainability Campaign

Budgeted Goal: \$3.1 Million

Total to Date: **\$917,811.68** committed from 892 gifts and 277 donors. This includes \$2898.23 in 2 unpaid pledges. Memorial donations to Fr. Dan made on or after July 24, 2024, were included in this campaign. This campaign closed December 1, 2024.

Past Endowment Campaigns

Other historical sources of contributions to past Endowment Accounts include an endowment campaign that began in 2003 and ended in 2011, we raised \$1,350,000. For over 20 years and ending in 2015, 10% of all Mountain Fund Donations were allocated to this endowment account. A *Major Gift* was defined as \$10,000 or more over a period of no longer than 5 years in addition to annual gifts (Mountain Fund and Auction).

SBU Endowment for Mt. Irenaeus

(Started with St. Bonas 150th campaign 2008)

We receive approximately 33K a year—continues/remains flat each year. We are noted as part of the Bolder Bonaventure campaign that has recently reached its public phase. Any dollars received through that campaign go to this account. We annually receive 5% of the gift after a progressive 5-year vesting period. The numbers reported do not include gains or draws, only gifts made to this Fund.

We continue to receive \$50 biweekly from one person who is enrolled in SBU's payroll deduction and we received one gift for \$1,000 bringing our YTD total of added gifts to \$1,550. We have a balance of \$3,000 in pledges still out.

The balance in the **Community Fund** is \$851,077

| | |
|-----------------|-------------------------------|
| \$811,161 | <u>5/31/24 Balance</u> |
| \$5,164 | Income |
| \$(35,575) | Draw |
| <u>\$70,327</u> | Gain |
| \$851,077 | |

The balance in the **Dumser Fund** is \$44,691

| | |
|----------------|-------------------------------|
| \$42,854 | <u>5/31/24 Balance</u> |
| \$ | Income |
| \$(1,873) | Draw |
| <u>\$3,710</u> | Gain |
| \$44,691 | |

PLANNED GIVING

The Daniel A. Hurley, ofm Legacy Society

- ❖ Rob Buckla to report on this as part of his 3 Peaks report.
- ❖ Information about the Legacy Society can be found on our website. A wonderful video of Fr. Dan Hurley is a highlight on the page.
- ❖ Updates to our webpage and materials are in progress.

STEWARDSHIP

Living Stones

This year's Living Stones event was held on May 24, 2025, the Saturday of Memorial Day Weekend. We honored 90 individuals and 1 organization with a total of 60 new tiles, including one for Fr. Dan Riley, ofm. There were approximately 76 people in attendance including volunteers, staff and the resident community.